



## **PROPERTY CRM SOFTWARE FEATURES**

# ROSIX TECHNOLOGY

102, Anjani Complex, Nr. Choice Restaurant,  
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## Re: Property Software Features

Please find our detailed Property Software Features for your kind consideration.

At Rosix Technology we are aware that creating client-oriented application takes a mixture of technical excellence and clear communication and our firm hires only the very best to ensure you receive both. We know that every client is unique and we strive to deliver an individual, innovative and affordable proposal every time and to follow it through with an outstanding delivery which is both on time and within budget.

We also pride ourselves on our after-sales client-care including our guarantees, staff-training and onsite and offsite support.

Yours Truly,  
Jignesh Patel  
Rosix Technology

## Our Services

- Web Design & Development
- Software Development
- Mobile Application
- Graphics Design
- SEO
- Domain & Hosting

## Technologies

- Web Technology : PHP, Ajax, Javascript, JQuery
- Framework : core php, codeigniter,
- Design Technology : HTML5 with Bootstrap control
- Database : MySql

## Milestones and Reporting

1. Analysis
2. Design
3. Development
4. Testing
5. Deployment
6. Training

## Our Clients



## ***PROPERTY CRM SOFTWARE FEATURES***

### **Secure Login Page**

- Easy to use in Mobile, Tablets, Desktop etc.
- Secure Login Page with Email and Password
- Forgot Password
- Send Password To Email id

### **Dashboard Reports**

- Dynamic Company
- Search Option in Header
- Total Lead , Total Site visit, Total Process, Total Client Chart
- Today Lead call, Today Site visit call, Today Process call, Today Client call Chart
- Monthly Inquiry Chart
- Project Available and Booking Chart
- Monthly Lead, Site visit and Customer Chart
- Monthly Media Inquiry
- Summery Chart

## **Company Master**

- Create Multiple Company
- Manage Company Details
- Create Multiple User
- Menu rights for user
- Create users with designation, department and senior head
- Data Access Rights
- User Login Active and Deactivate Option
- User List with Paging, Sorting and searching
- Change Password

## **Attendance Management**

- Upload Attachment file user wise
- Attendance List with Paging, Sorting and searching
- Attendance Report user and date wise

## **Task Management**

- Create Multiple Task with date and time
- Task List with Paging, Sorting and searching
- Auto Reminder for task at current date and time

## Parameter Master

- Payment Type
- Payment Mode
- Source type
- Source
- Unit Type
- Rooms
- Other Charges Description
- Facing
- Bank
- Designation
- Floor
- Amenities
- Bath Room
- Approved
- Area Master
- City Master
- State Master
- Country Master

## **Broker Management**

- Create Multiple Broker
- Auto Number Generate
- Broker list with paging, sorting and searching
- Update and Delete Option

## **Lead Management**

- Create Multiple Inquiry
- Auto Number Generate
- Create Project lead and new lead
- Create Inquiry with customer basic contact details, Source, priority, status, budget, required space and Follow up details
- Auto Inquiry Follow up reminder
- History of Follow up with date, time and comments
- Add More Inquiry of customer

## **Today Call to Customer Inquiry**

- Today call display daily inquiry follow up (Lead, Site visit, In process, client, deactive)
- Today Call list with paging, sorting and searching

- Date Follow up search option
- Export Data to Excel File

### **Data List of Inquiry**

- Data List display Total inquiry status wise  
(Lead, Site visit, In process, client, deactive)
- Today Call list with paging, sorting and searching
- Date Follow up search option
- Export Data to Excel File

### **Document Management**

- Add Multiple Document of customer
- history of Customer Document
- Download and delete option
- Document list with paging, sorting and searching

### **Project Management**

- Add Multiple Projects with Project details,  
Property type, Possession date, Project Approved,  
Amenities, Document upload
- Project list with paging, sorting and searching
- Update and delete option



## **Project Structure**

- Create Project Structure with Multiple units
- Create Block name with each floor and Ground floor
- Specify block number with facing
- Project Structure list with paging, sorting and searching
- Update and delete option

## **Project Availability**

- Display Chart of selected project
- Click to check availability open selected project units with effective design
- Display no of units, floors, available and booked.
- Click more to display full details of selected block  
Floor, bed room, bath room, build up area, carpet area, Base price, facing, vastu
- Booking option with customer and other multiple charge

## **Booking Management**

- Booking list with paging, sorting and searching
- Update Booking Details

- If Delete rights user can Delete booking

## **Material Management**

- Add Product Consumption project wise
- View list of product consumption in Details
- Search option project, product and date wise
- User can update and delete

## **Installment Management**

- Create Customer multiple payment Installment
- Select Customer to display Booking History
- Create installment with date, payment type, amount, follow up date etc.
- Display installment amount total
- Payment Installment list with paging, sorting and searching
- Update and Delete Option
- Auto Notification Payment reminder

## **Payment Management**

- Select Customer to display payment outstanding History
- Create Payment entry with payment full details
- Payment history list with paging, sorting and searching
- Update and Delete Option

## **Expense Management**

- Expense entry with Expense type and amount
- Expense history list with paging, sorting and searching
- Update and Delete Option

## **Advertising Management**

- Create Multiple advertising media wise
- Amount and advertising date
- Advertising list with paging, sorting and searching
- Update and Delete Option

## Report Excel to Export

- Booking Report
- Booking advance Search with (book date, project, source type, source) and export to excel
- Advertise Report
- Advertise advance Search with (Advertise date, source type, source) and export to excel
- Advertise Report
- Advertise advance Search with (Advertise date, source type, source) and export to excel
- Inquiry Report
- Inquiry advance Search with (Inquiry date, source type, source) and export to excel
- Site visit Report
- Site visit advance Search with (Site visit date, source type, source) and export to excel
- Payment Report
- Payment advance Search with (Payment date, Payment type, Customer) and export to excel
- Payment Pending Report
- Payment Pending advance Search with (project ,follow up date, Customer) and export to excel
- Availability Report
- Availability advance Search with (Project wise) and export to excel

- User Performance Report
  - User Performance Search with (Inquiry date, source type, source, user, status) and export to excel
  - Inquiry Costing Report
  - Inquiry Costing advance Search with (Inquiry date, source type, source, user) and export to excel
- Inquiry costing In Percentage and Amount